

PERSONAL MONTHLY FINANCIAL STATEMENT

NAME: _____

DATE: _____

NO. OF DEPENDANTS INCLUDING MYSELF _____

MONTHLY INCOME:

Take Home Pay ((Base Pay + BAS + COLA) – taxes and FICA) \$ _____

+ Spouse's Take Home Pay \$ _____

+ Other Regular Income \$ _____

LINE 1: Total Monthly Income = \$ _____

MONTHLY EXPENSES:

Payment on Current Debts (Loans/DPP(Star Card)/Credit Cards) \$ _____

+ Rent \$ _____

+ Food \$ _____

+ Utilities (telephone, electricity, etc.) \$ _____

+ Insurance (car, renter's, life) \$ _____

+ Medical Expenses \$ _____

+ Transportation & Auto Expenses \$ _____

+ Car Payment(s) \$ _____

+ Child Care \$ _____

+ Combined Federal Campaign Contribution \$ _____

+ Other: _____ \$ _____

LINE 2: Total Monthly Expenses = \$ _____

ANNUAL EXPENSES:

Major Purchases & Repairs: _____ \$ _____

+ Clothing \$ _____

+ School Costs \$ _____

+ Other: _____ \$ _____

TOTAL = \$ _____

LINE 3: Total above, divided by 12 = \$ _____

SUMMARY

Total Monthly Income (**Amount on Line 1**) \$ _____

- Total Monthly Expenses (**Amount on lines (2 + 3)**) \$ _____

Current Monthly Available Income = \$ _____